

## **CAFTA – Frequently Asked Questions**

### **Assessment**

1. Does Student get only one chance to clear the exam? What if we don't qualify the assessment?

The cost of 2 attempts for the examination is covered in the course fee. A participant who wishes to take another attempt would have to pay a fee of INR 1000 for each additional attempt. On clearing the examination, participant will receive a certificate of completion. If a participant fails to clear the examination, he will not receive any certificate from EY.

2. When is the final assessment taken? Is it flexible to schedule an assessment date?

Since the assessments are online, and are conducted on 4<sup>th</sup> Saturday of every month, you will be given an option to chose a particular month to take the assessment within 6 months of registering

3. Will the exam be subjective or objective? Will there be negative marking? What is the passing criteria?

The assessment is conducted in MCQ format. There is no negative marking. You need to score a minimum of 50% marks in order to clear the assessment.

4. Will we receive the detailed report after the exam is conducted?

No, as per EY policy the scoresheet and detailed report remains with EY. The student can ask for his/her individual marks/percentile which will be shared by EY via E-mail.

### **CAFTA Details**

5. How to register for this CAFTA programme/individual certificate and whom to contact for further details regarding the course?

For More Details mail at [cafta@in.ey.com](mailto:cafta@in.ey.com) or reach out to [Priya.bathla@in.ey.com](mailto:Priya.bathla@in.ey.com) and [Sanjana.bhola@in.ey.com](mailto:Sanjana.bhola@in.ey.com)

6. What is the Capstone Project? Who will be eligible to do a capstone project?

Capstone project is a wfh practical project of approx.. 3 weeks (15 hours) which all the students will be eligible to take up once they complete the complete course (watch all the videos). It is basically given so that students are able to apply their learning of the course & get a better understanding of the treasury functions through a practical hands-on project.

7. How will one get practical access to database such as Bloomberg and AI access while doing CAFTA?

In our module on financial risk management, we show certain aspects through Bloomberg screen. However, Bloomberg access is not provided to participants. As part of the course, we cover concepts of technology including AI in Finance. We teach participants to use Alteryx and Power BI tools which are used for data manipulation and visualisation.

8. Can this program be done along with MBA as I already have my 2-month summer internship coming up now?

Yes, it is on-demand course so you can watch the videos as per your flexibility. It is an online course so can be attended easily. The access to the video lectures remains with the participants for a span of 6 months from the date of registration.

9. What is the overall duration of this programme? How much hours every day in the course? What will be the timings of the sessions?

The course has 14 modules divided with 48 hours of recorded webinar, 13 hours of Live webinars, 27 hours of wfh capstone project, case studies and assignment.

10. In case if one has doubts, related to concepts during the course, how does one reach out?

Live Q&A will be conducted to resolve the doubts. Rest students will be added to a WhatsApp group where they can get their doubts clarified through peer interaction or from the trainers.

11. What is the prerequisite for CAFTA?

Nothing! As both basic and advanced knowledge is covered during the course.

12. Is CAFTA a paid program?

Yes, Complete course is for Rs. 10,000 + GST.

13. Is this course beneficial outside India? Is the certificate valid in the US and have international recognition?

The EY brand is recognized all over the world. However, this program is conducted by EY India, hence there is a wider acceptability within Indian corporates.

14. How will I have access to the mentorship with EY? Will it be Online?

Under the present situations, all the activities have been undertaken in a work from home / remote location. We have students from different cities and the mentors are in Delhi and Mumbai. Hence all the mentoring will be done online.

15. Can we get this CPE hours for this learning?

We are working with various professional courses to have CPE credits for this course. But currently, there is no such CPE hours.

16. How can I get the syllabus module wise?

Refer to our brochure to get details about the module wise course coverage.

17. Do we get to learn about ML and Blockchain too as a part of Treasury?

Our data analytics module covers ML / blockchain / AI and its industry use-cases.

18. What will be our position in the market after completing this course, if we don't get to intern with EY?

From the learnings of CAFTA and by engaging in continuous discussions on closed group networks, you will have better understanding on financial market events and trends in finance, treasury and technology. This gives you an edge over other people, who would not have such a unique advantage.

19. Is the Syllabus same for both corporate and student batch courses? Is the fee same for both?

In the corporate batch, we cover lot of real-life problem statements and its applicability. In the student batch, we cover concepts through practical insights.

Course fee is different for student and corporate batch. Student course fee is INR 10,000 + GST

20. How could work from home make us connect to the industry professionals?

CAFTA program does not end at assessment. We continue to do networking events and give you access to closed group networks over WhatsApp / LinkedIn, through which you can take advantage of the networking opportunity for a long period.

21. Are there any EMI options for payment of the course?

EMI option is not available right now.

22. Will the course help someone who is entering the marketing field or maybe international management?

The field of finance and treasury is applicable for all students. In the field of marketing, there is a huge opportunity in sales/marketing of financial services. Hence someone in sales/marketing of financial services who understands the financial products will always have an edge over others. Finance is an integral part of international trade. All our module has a global perspective and hence relevant for International management.

23. If we register for the complete CAFTA Program, what are benefits given?

Internship opportunity are available only for individuals who take up the entire CAFTA course. Internships are allotted on the basis of the assessment conducted at the end of the course. The

top performers in the assessment are allotted unpaid internships. Approximately, 10% of students clearing the assessment are offered unpaid internship opportunity of 2 months.

If you qualify for the internship, you are provided the flexibility to start your internship any time over a period of 6 months. Internship duration of 2 months shall begin from the date you start your internship.

### **Comparison with other courses**

24. What is the connection of CFA and actuaries with the treasury?

Actuary covers measurement and management of risk and uncertainty, especially used in the Insurance sector. Within the Insurance sector- Actuaries is one specialized department. CAFTA covers treasury which is applicable in different industries such as corporates, banks, insurance, pension fund etc. So, within Insurance, actuaries and treasury are two separate departments. And hence, CAFTA and Actuaries address two separate areas.

25. How is the course beneficial for CA/ACCA student?

A lot of Chartered Accountants work and flourish in the domain of treasury. The course gives you basic and advanced knowledge of treasury functions and finance and will go a long way in broadening your perspective and opportunities.

26. I am pursuing CMA US & almost all topics are covered there, so is CAFTA is beneficial for me?

CAFTA provides practitioners insights on theoretical knowledge. It provides participants an opportunity to apply the concepts, through use of case studies. Besides, at CAFTA we are constantly trying to link the news that you read in the real world to the concepts that you study in the classroom

27. If I have done FRM will this course help?

CAFTA provides practitioners insights on theoretical knowledge. It provides participants an opportunity to apply the concepts, through use of case studies. Besides, at CAFTA we are constantly trying to link the news that you read in the real world to the concepts that you study in the classroom.

In the past, we have had students pursuing FRM take up the course. You can refer to the below link to see what our participants had to say about the course:  
-<https://www.youtube.com/watch?v=6sZ5YgZHp1M>  
-<https://www.youtube.com/watch?v=TMgQCpmUguI>

28. Is this course similar to financial modelling?

No, financial modelling focus on valuation and modelling. CAFTA covers a much wider area in the field of finance, treasury and analytics. Refer the brochure for detailed curriculum.

29. How will this certification help in IB field?

An IB professional has to deal with all the modules that we cover in CAFTA. Hence the program helps an IB student get better understanding of company's finance and treasury area.

### **Criteria for doing CAFTA**

30. Is this course applicable for working professionals?

The Students batch is applicable for individual with a work experience of upto 3 years. We also have a Corporates batch -for individuals with more than 3 years of work experience. Details of the corporate batch shall be made available soon.

31. How will this course help a candidate planning to work in Non-Financial domains?

There are certain roles within Non-finance domains that involve close association with finance teams. Hence if you want to broad-base your skills by understanding nuances of finance & treasury, CAFTA can help in upskilling you.

32. Is the course relevant for Company secretary (CS) intermediate students?

CAFTA provides practitioners insights on theoretical knowledge. It provides participants an opportunity to apply the concepts, through use of case studies. Besides, at CAFTA we are constantly trying to link the news that you read in the real world to the concepts that you study in the classroom.

33. Is it possible to take the course with a job?

The batch is applicable for individual with a work experience of upto 3 years. We also have a Corporates batch -for individuals with more than 3 years of work experience. Details of the corporate batch shall be made available soon

Since it is an on-demand course, it can be attended easily. Also, Session recordings are available for 6 month after the enrolment.

34. Is this course suitable for people with any qualification and experience?

Yes, this course can be taken up by person with any education background. We explain the concepts in a very practically oriented way, and hence, people from non-finance / non-commerce background can easily relate to it. Lot of our participants have engineering background and they have been able to grasp the course very easily. Both basic and advanced knowledge is covered during the course. Also, we provide pre-read material that you can go through before the course starts so your pre-requisites are covered.

### **Internship**

35. What kind of responsibilities are given during the internship?

Our interns work back with the FSRM team on client assignments. So the interns form a part of the delivery team and the responsibility of an intern could involve research, analysis, interpretation or execution of part of the work that would form a part of our client deliverable.

36. If I am selected for the internship after the assessment, then when will it start and what's the time period? Is the internship online or offline?

Internship can be started any time over a period of 6 months. Time period of internship is 2 months. All internships are online and will be done remotely given the current scenario.

37. Can the internship be done here from US/or from other country, if one is among top 10%?

Internship is flexible. It can be done from any location. During the present situations, interns and all employees are working remotely from home. We have been able to successfully institutionalize the model of remote working and so the internship can be performed even from US or any other country.

38. If somebody is already working full time in a firm, how will internship be done and will that person be eligible for the internship?

Internship is only for students. It is not applicable for working individuals.

39. What are the eligibility criteria for internship?

Assessment and internship opportunity are available only for individuals who take up the entire CAFTA course. Internships are allotted on the basis of the assessment conducted at the end of the course. The top performers in the assessment are allotted either paid or unpaid internships. Approximately, 10% of students attempting the assessment are offered internship opportunity.

### **Offerings for individual certifications**

40. Will a person opting for only individual certifications and not taking the full CAFTA program, have access to the community network, assessment, internship opportunity, etc?

Only with full CAFTA Program - feature of community network and internship is available.

41. Can we start by taking individual certificate and if we felt comfortable learning then take the full package for INR 10,000 + GST?

You can also opt for a single certification starting at INR 3,000 + GST. You can start by taking individual certificate and then if course interests you, you can take up the full course covering other modules by paying the differential fee. In this case, the certificate for individual course will be considered Null & Void. Certificate of completion for CAFTA will be applicable.

42. Is certificate given for each individual certification course?

Yes, a certificate of completion will be provided if you take up the entire CAFTA course and clear the assessment. A certificate of completion will be provided for each individual certification course where you take up any particular course & clear the assessment.